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CHIEF CLERK'S OFFICE

THE PEOPLES GAS LIGHT AND COKE COMPANY

Informational Statement pursuant to Section 6-102(d) of the Public Utilities Act in connection with the proposed issuance and sale of up to \$177 million aggregate principal amount of bonds or notes or a combination thereof, in one or more series

03-0548

SIXTH REPORT

The Peoples Gas Light and Coke Company ("Company" or "Peoples") respectfully submits this sixth report, for the period ended December 31, 2004, with respect to the bonds authorized by the order of the Commission entered on September 22, 2003, in the above-entitled Docket No. 03-0548.

On October 9, 2003, the Company issued \$102,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series OO (\$51,000,000) and Series PP (\$51,000,000), to the Illinois Development Finance Authority ("IDFA"). IDFA contemporaneously sold \$102,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2003C (\$51,000,000) and Series 2003D (\$51,000,000) to the underwriters, Banc of America Securities LLC, Banc One Capital Markets, Inc. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$102,000,000, which was then loaned by IDFA to the Company. The Series OO and Series PP Bonds, which will mature on October 1, 2037, bear interest at an Auction Rate currently 1.90% and 1.80%.

The proceeds realized from the issuance of the Series OO and Series PP Bonds have been used to redeem the Company's previously issued \$27,000,000, variable interest rate First and Refunding Mortgage Bonds, Series EE, \$37,500,000, variable interest rate First and Refunding Mortgage Bonds, Series II and \$37,500,000, variable interest rate First and Refunding Mortgage Bonds, Series JJ.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series EE, II & JJ Bonds.

On November 25, 2003, the Company also issued and sold its \$75,000,000 First and Refunding Mortgage Bonds, Series QQ, to the Illinois Development Finance Authority ("IDFA"). IDFA contemporaneously sold \$75,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2003E to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Financial Services, Inc., Banc One Capital Markets, Inc. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$75,000,000, which was then loaned by IDFA to the Company. The Series QQ Bonds, which will mature on November 1, 2038, will bear interest at a rate of 4.875% per annum.

The proceeds realized from the sale of the Series QQ Bonds have been used for the purpose of refunding the \$75,000,000, 5-3/4% First and Refunding Mortgage Bonds. Series DD.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series QQ Bonds.

During the period ended December 31, 2004, the Company incurred the following expenses on its books in connection with the issuance and sale of said Series OO, PP and QQ bonds:

	Three Months Ended <u>December 31, 2004</u>	Cumulative Total at December 31, 2004
Series OO -Accounting Fee -Rating Fee -Filing Fee		\$8,500.00 35,000.00 2,613.38
-Legal Fees and Expenses -Insurance Fee -Underwriters Fee	\$157.50 38,250.00	92,819.47 793,382.18 184,387.50
-IDFA Issuance Fee -Analytical Services -Acceptance and Counsel Fee -Acceptance and Depository Fee		53,650.00 17,500.00 2,025.00 3,000.00
-IDFA Application Fee		500.00
Series PP -Accounting Fee -Rating Fee -Filing Fee -Legal Fees and Expenses -Insurance Fee -Underwriters Fee -IDFA Issuance Fee -Analytical Services -Acceptance and Counsel Fee -Acceptance and Depository Fee	\$157.50 38,250.00	\$8,500.00 18,360.00 2,613.38 92,819.48 793,382.18 184,387.50 53,650.00 17,500.00 2,025.00 3,000.00
-IDFA Application Fee Series QQ		500.00
-Legal Fees and Expenses -Rating Fee -Insurance Fee -Acceptance Fee -Underwriters Fee -IDFA Issuance Fee		\$91,268.03 27,000.00 1,270,080.00 4,500.00 512,500.00 77,700.00
-IDFA Application Fee Total	\$76,815.00	500.00 \$4,353,663.10

STATE OF ILLINOIS)
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COUNTY OF COOK)

GERARD T. FOX, being first duly sworn, on oath states that he is Vice

President of Administration of The Peoples Gas Light and Coke Company, that he has
read the foregoing report and knows the contents thereof, and that the facts stated
therein are true to the best of his knowledge, information and belief.

Gerard T. Fox

Subscribed and sworn to before me this 23rd day of February, 2005

Carol & ORelly Notary Public

My Commission Expires:

March 27, 2006

"OFFICIAL SEAL"

CAROL B. O'REILLY

NOTARY PUBLIC, STATE OF ILLINOIS

MY COMMISSION EXPIRES 3/27/2006